



## **CONFIDENTIAL**

### THE IRISH INSTITUTE OF PENSIONS MANAGEMENT APPLICATION FOR ELECTION TO FELLOWSHIP

#### **1. PERSONAL DETAILS**

Surname and Title:	
Forenames:	
Private Address:	
Date of Birth	
Email Address:	
Professional Qualifications:	
Third Level Qualifications: (Qualifications must be by examination. Please give dates attained.)	
Employer Name:	

Position in Company:	
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## 2. PAST POSITIONS

Please give in chronological order a summary of your career illustrating 10/12 years (as appropriate) full time experience in pension scheme work in the Republic of Ireland or the United Kingdom of which 5/7 years should have been spent in a senior position. You should include all distinct posts held within the same organisation.

Employer	Position held	From (Mth/Yr)	To (Mth/Yr)	%time spent on pensions

## 3. DETAILS OF EMPLOYMENT PROFILE

Employer Name: Address:	
Dates of Service <ul style="list-style-type: none"> <li>- Position held in company</li> <li>- The position of the person to whom you report/reported</li> </ul>	

(i) What is the Company's principal business?	
(ii) What proportion of your time is/was spent on pensions or employee benefits work?	
(ii) How many people in your company are directly employed on pension scheme matters?	
(iv) How many people are directly responsible to you?	
(v) For how many pension schemes are you responsible?	
(vi) What is the total number of "lives" covered	
(vii) What is the approx. total annual contribution income of the schemes for which you are directly responsible?	
(viii) For which types of schemes are you responsible? (a) Self Administered arrangements (b) Insured Group arrangements? (c) Small self administered arrangements? (d) Insured Individual arrangements?	

<p>(ix) Describe your duties</p>	
<p>(x) Add any other comments on your duties which will aid appreciation of your responsibilities</p>	

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(vi) What is the total number of "lives" covered	
(vii) What is the approx. total annual contribution income of the schemes for which you are directly responsible?	

<p>(viii) For which types of schemes are you responsible?</p> <p>(e) Self Administered arrangements</p> <p>(f) Insured Group arrangements?</p> <p>(g) Small self administered arrangements?</p> <p>(h) Insured Individual arrangements?</p>	
<p>(ix) Describe your duties</p>	
<p>(x) Add any other comments on your duties which will aid appreciation of your responsibilities</p>	

### 3.2 DETAILS OF EMPLOYMENT PROFILE

<b>Occupational Details</b>	
Employer Name: Address:	
Dates of Service <ul style="list-style-type: none"> <li>- Position held in company</li> <li>- The position of the person to whom you report/reported</li> </ul>	
(i) What is the Company's principal business?	
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<p>(viii) For which types of schemes are you responsible?</p> <p>(j) Self Administered arrangements</p> <p>(k) Insured Group arrangements?</p> <p>(l) Small self administered arrangements?</p> <p>(m) Insured Individual arrangements?</p>	
<p>(ix) Describe your duties</p>	



#### 4. YOUR CONTRIBUTION TO THE INDUSTRY

(i) If you have had any publication produced under your own name, list titles and dates:

(ii) Please give details of any Conference/Seminars you have addressed on pensions related matters?

(iii) Please state your involvement in the IIPM/PMI in recent years e.g. Officer, Council Member, Examiner, Tutor, speaker etc.,

(iv) Please state on which committees you have regularly served for any other pensions organisation external to your own Company or partnership?

**5. ARE THERE ANY OTHER MATTERS WHICH YOU FEEL SHOULD BE TAKEN INTO CONSIDERATION?**

Please give your reasons why you think that the IIPM should elect you as a Fellow, and include the most significant contribution you feel you have made to the profession

**SPECIFIC EXPERIENCE**

[Empty rectangular box for specific experience]