



MEMBERSHIP APPLICATION FORM

In 2011 the Irish Institute of Pensions Management (“the Institute”) revised its syllabus placing its qualifications on the National Framework of Qualifications. It is now possible to qualify as a Member of the Institute through the old Membership syllabus (2007-11) and through the new syllabus.

Details of the requirements in respect of each route are set out below.

Proof of successful completion of examinations (or exemptions therefrom) must accompany this application for Membership.

Old Syllabus (2007-11)

An Applicant must have passed (or been exempted from) the following:

- QFA Pensions
- QFA Life Assurance
- QFA Regulation
- Retirement Provision
- Retirement Planning Advice

New Syllabus (2011+)

An Applicant must have passed (or being exempted from) all 5 modules below as part of the Certificate in Pensions, Investments and Insurance / Diploma in Pensions Management & Policy

- Retirement Benefits
- Investments
- Retirement Funding
- Insurance
- Regulation & Financial Planning

I confirm I meet the criteria for Membership and I hereby apply for Membership of The Irish Institute of Pensions Management (MIIPM) and agree to abide by the requirements set out overleaf.

NAME: _____

ADDRESS:

TELEPHONE: _____

EMPLOYER: _____

ADDRESS:



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PLEASE NOTE THE FOLLOWING ADDITIONAL REQUIREMENTS ON ELECTION

The Council of the Institute reserves the right to amend or alter or add to any of the criteria for awarding Membership.

You will be expected to adhere to the Institute's *"Code of Professional Conduct* and its Articles and Memorandum of Association and all its Rules and Regulations (for the time being in force), and meet the Institute's Continuing Professional Development (CPD) requirements. Details of the CPD requirements are available from the Institute or can be accessed through our website at www.iipm.ie/CPD

You will be required to pay an Annual Subscription. The Subscription Year runs from 1st January to 31st December.

Should you fail to pay your subscription to the Institute and/or

(1) Do not adhere to the Code of Professional Conduct, and/or the Institute's Articles and Memorandum of Association OR

(2) Do not satisfy the required CPD.

You will **NOT** be entitled to retain your qualification or use the designatory *initials* "MIIPM" or use the title "Member of the Irish Institute of Pensions Management" in letterheadings, business cards or in any correspondence.

You must return your Certificate to the Institute.

Each application will be considered by Council and if it fulfils all the criteria you will be awarded Membership and invited to accept your Membership Certificate at a time and place to be decided by Council.

Ger Clarke, Secretary
Irish Institute of Pensions Management